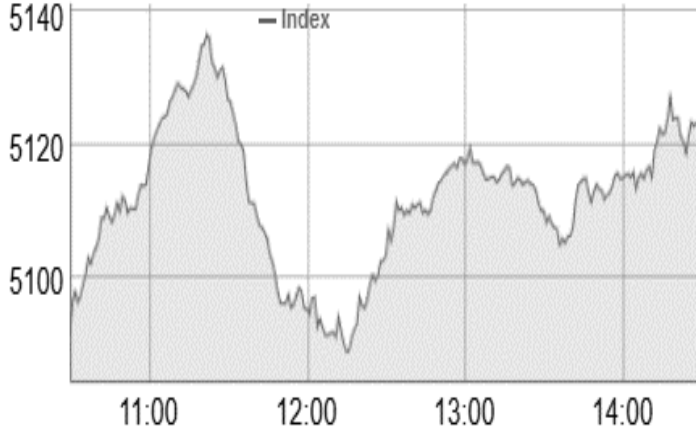


# দৈনিক শেয়ার বাজার প্রতিবেদন

মঙ্গলবার, ১৬ই জুলাই ২০১৯ ইং

## DSEX IN THE SESSION



Source: dsebd.org

## Market Activities Summary

	Today	Prev Day	% Change
Mkt. Turnover (BDT mn)	2,717.62	3,060.65	↓ -11.21%
Mkt. Turnover (USD mn)	33.73	37.98	↓ -11.21%
Total No of Trade	93,450	97,969	↓ -4.61%
Trade Volume (mn)	96.28	109.47	↓ -12.05%

## Market Valuation

	Today	Prev Day	% Change
Mkt. Capitalization (BDT bn)	3,812.16	3,787.40	↑ 0.65%
Mkt. Capitalization (USD bn)	47.31	47.00	↑ 0.65%
Trailing Market P/E*	13.83	13.72	↑ 0.77%
Annualized Market P/E**	14.02	13.91	↑ 0.77%
Market P/BV	2.04	2.02	↑ 0.77%
Dividend Yield	3.06%	3.08%	↓ -0.73%

## Market Technicals

	Today	Prev Day	% Change
Avg Trade Volume 20 days (mn)	141.12	144.37	↓ -2.25%
Avg Turnover 20 Days (BDT mn)	4,319.75	4,451.51	↓ -2.96%
DSEX EMA (22 days) DSEX	5,263.37	5,283.21	↓ -0.38%
DSEX RSI (14 days) DSEX	29.09	23.53	↑ 23.63%
DSEX MFI (14 days) DSEX	20.00	25.76	↓ -22.36%

## Turnover Leaders

Company	Closing Price	% Change	Turnover (BDT mn)
SEAPEARL	36.4	0.0%	154.13
FORTUNE	37.50	3.3%	108.55
BRACBANK	61.3	0.8%	93.36
BSC	50.60	5.0%	88.70
SINOBANGLA	68.3	4.4%	82.60
UPGDCL	372.80	0.3%	80.07
GP	328.0	1.1%	68.43
DHAKAINS	40.90	0.2%	60.36

Notes: \*Trailing P/E is

## Top Gainers/Least Losers

Company	Closing Price	% Change	Turnover (BDT mn)
SEMLFBSLGF	23.20	9.95%	1.20
VAMLBDMF1	7.80	9.86%	0.09
VAMLRBBF	8.30	9.21%	0.77
ALLTEX	10.90	7.92%	0.89
ICBSONALI1	7.50	7.14%	0.58
IMAMBUTTON	24.10	7.11%	0.06
GLOBALINS	25.40	6.72%	37.49
BAYLEASING	16.10	6.62%	0.39

## Top Losers/Least Gainers

Company	Closing Price	% Change	Turnover (BDT mn)
FIRSTFIN	4.50	-10.00%	0.38
FAREASTFIN	4.00	-6.98%	0.77
FEDERALINS	14.90	-4.49%	44.17
ZEALBANGLA	36.20	-4.49%	0.04
PREMIERCEM	66.40	-4.46%	0.02
PRIMEINSUR	24.20	-3.97%	20.83
SAIHAMCOT	22.10	-3.91%	5.65
RAHIMTEXT	351.30	-3.59%	1.77

## Market Breadth

94

36

222

## Index Summary

Symbol	Today	Prev Day	Point Change	% Change
DSEX	5124.45	5091.48	32.96 ↑	0.65%
DS30	1829.49	1818.53	10.96 ↑	0.60%
DSES	1175.30	1166.37	8.93 ↑	0.77%

বাংলাদেশ [ ৫,১২৪.৪৫ ; ০.৬৫% ]

বিস্তৃত সূচক আজ সবুজ সঙ্কেতের মধ্যে ~৩২.৯৬ পয়েন্ট অর্জন করে । আজ একেবারে শুরুতে উর্ধ্বমুখী ধারায় ছিল । তবে দ্বিতীয় ঘণ্টায় কিছুটা হ্রাস পায় কিন্তু শেষের দিকে আবার কিছুটা ঘুরে দাঁড়ায় । যাহোক শেষ পর্যন্ত সবুজ সঙ্কেতের মধ্যে ০.৬৫% বৃদ্ধিতে ~৫,১২৪.৪৫ লেভেলে গিয়ে সমাপ্ত হয় । বড় বড় খাত গুলোর মধ্যে প্রায় সব খাতই ইতিবাচক ধারায় ছিল । টেলিযোগাযোগ খাত সবচেয়ে বেশী ইতিবাচক ধারায় ছিল ১.১৯% কিন্তু ব্যাংক খাত কিছুটা কম ইতিবাচক ধারায় ছিল ০.০১% । আজ ঢাকার শেয়ার বাজারে ৯৩,৪৫০ ট্রেড লেনদেন হয় যাতে ছিল ২,৭১৭.৬২ টাকার টার্নওভার এবং এতে ছিল ৯৬.২৮ মিলিয়ন সিকিউরিটিজ । ডিএসই তে আজ ২২২ টা কোম্পানির শেয়ারের দাম বাড়ে , ৯৪ টা কোম্পানির শেয়ারের দাম কমে আর ৩৬ টির অপরিবর্তিত থাকে । আজ ডিএস ৩০ ও ডিএসইএস সবুজ সঙ্কেতের মধ্যে ছিল যথাক্রমে ~১০.৯৬ পয়েন্ট ও ~৮.৯৩ পয়েন্ট । SEAPEARL আজ লেনদেনের শীর্ষে ছিল যার পর পর ছিল FORTUNE, BRACBANK, BSC ও SINOBANGLA .

-Yousuf Ahammed

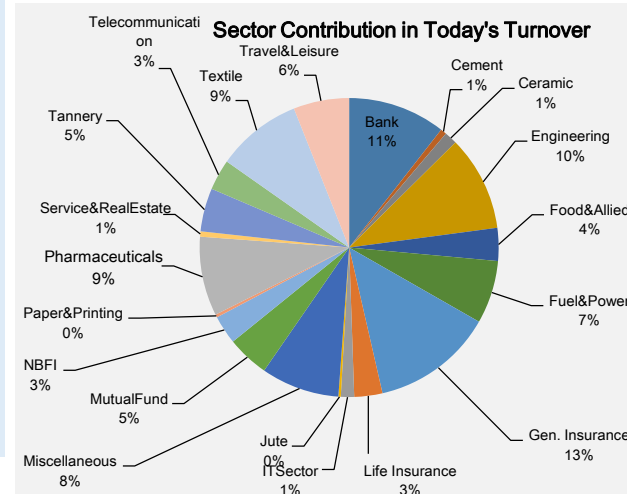
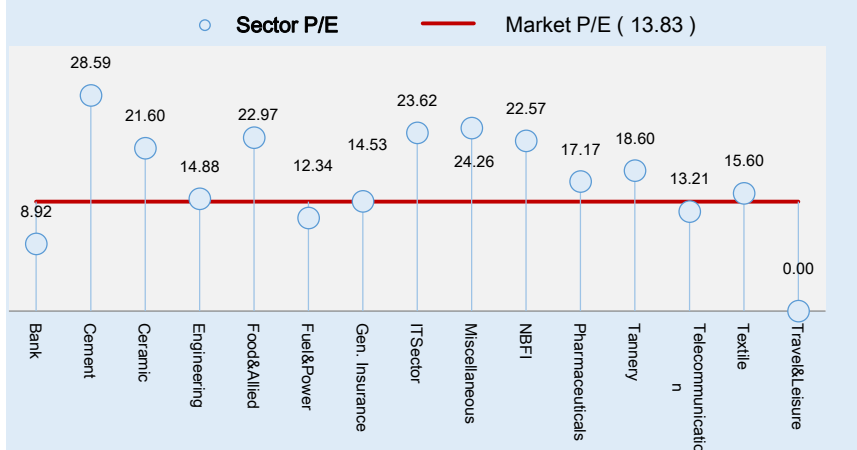
# Daily Stock Market Report

Tuesday, July 16, 2019

SECURITIES

## Sector Overview

Sector	No of Listed Co.	No of Trade	Trade Volume	% Change in volume	Turnover (BDT mn)	% Change in Turnover	Mkt Cap (BDT Mn)	% Change in Mkt Cap	Sector P/E (Trailing)
Bank	30	5405	15062257	-9.8%	282.6	10.3%	572278	0.89%	7.93
Cement	7	803	266899	-32.2%	17.5	-10.5%	83347	0.01%	26.70
Ceramic	5	2305	460651	-53.5%	37.1	-65.5%	22776	0.28%	18.50
Engineering	38	10544	4463015	-21.7%	275.8	-19.3%	189931	0.84%	13.82
Food&Allied	17	3741	1266943	-10.3%	95.2	-5.3%	295068	1.07%	21.23
Fuel&Power	19	4163	2073321	-1.6%	182.6	-0.4%	465159	0.04%	11.99
Gen. Insurance	35	11169	14503278	-8.9%	352.3	-6.8%	49844	-0.25%	15.20
Life Insurance	12	2917	1102421	-22.3%	81.4	-32.8%	66812	-0.77%	N/M*
ITSector	9	1385	1036008	-14.0%	38.4	-12.8%	19037	1.90%	22.92
Jute	3	381	10134	-7.5%	6.9	41.9%	3482	-1.56%	N/M*
Miscellaneous	13	5697	4910567	17.7%	227.0	38.9%	107187	1.45%	23.31
MutualFund	37	5080	14159626	-17.5%	121.8	-14.4%	38763	2.16%	N/M*
NBFI	23	4264	7911901	-22.9%	83.0	-28.9%	163733	0.66%	26.31
Paper&Printing	3	574	157242	-33.4%	8.6	-22.1%	13558	0.99%	20.32
Pharmaceuticals	32	8345	4314909	-7.0%	229.4	-19.0%	509449	0.43%	16.93
Service&RealEstate	4	736	565151	-9.2%	15.5	-26.4%	13033	0.01%	18.31
Tannery	6	2548	3067436	8.2%	125.4	0.7%	26107	1.13%	18.63
Telecommunication	2	1921	397245	-50.2%	89.1	-47.3%	461203	1.19%	12.65
Textile	55	11015	13930488	-8.6%	247.3	-7.7%	122785	0.37%	14.56
Travel&Leisure	5	10419	6095764	436.4%	161.2	1211.3%	23249	0.33%	N/M*



## Money Market Summary

Special REPO bid received (BDT crore)	50.00	10.25%
Special REPO bid accepted (BDT crore)	30.00	10.25%
% of Special REPO bid accepted	60.0%	
<b>ALS</b>	<b>31-May-15</b>	<b>Rate</b>
Assured Liquidity	1726.58	4.29%
<b>Inter Bank REPO</b>	<b>15-Jul-19</b>	<b>Rate</b>
Inter Bank Repo (BDT Crore)	894.34	1.34%
<b>Reverse REPO</b>	<b>19-Nov-15</b>	<b>Rate</b>
Reverse REPO bid received (BDT crore)	7058.00	5.25%
Reverse REPO bid accepted (BDT crore)	2046.50	
% of Reverse REPO bid accepted	29.0%	
REPO bid accepted by BB (BDT crore)	-	
% of REPO bid accepted	0.00%	

\* Updated according to last auction held

Source: Bangladesh Bank

## Exchange rates in BDT

Currency	Buy	Sell
USD	84.48	84.50
GBP	105.74	105.78
EUR	95.12	95.14

## Commodity Price

Commodity	16-Jul-19	15-Jul-19
Gold (USD/t oz.)	1414.55	1415.58
Brent Crude Oil (USD/bbl.)	66.54	66.75
Cotton (USD/lb.)	63.67	63.02
Wheat (KCB) (USD/bu.)	506.00	529.25
Sugar (USD/lb.)	12.03	12.30

Source: Bloomberg

\*N/M = Not Meaningful











# Daily Stock Market Report

Tuesday, July 16, 2019

## Sectorwise Traded Scripts

Ticker	Close	High	Low	No of Trade	Volume	Turnover	VWAP***	Changes in Turnover	% of total Sector Turnover	Price Return****		RSI*****	Market Cap.	Trailing PE
										1 Day	5 Day			
<b>Textile</b>														
(BDTmn)														
PTL	59.5	60.9	59.0	305	172488	10.3	59.74	↓ -42%	4.18%	↓ -0.2%	↓ -3.1%	42.2	7678	19.77
QUEENSOUTH	31.6	32.6	31.3	141	102400	3.3	#N/A	↑ 61%	1.33%	↓ -0.6%	↓ -8.9%	26.5	3481	14.53
RAHIMTEXT	351.3	373.5	348.0	144	5005	1.8	353.28	↑ 14%	0.72%	↓ -3.6%	↓ -10.0%	29.2	2746	57.50
REGENTTEX	15.2	15.6	14.9	182	349625	5.3	15.14	↑ 19%	2.15%	↑ 2.7%	↓ -6.2%	36.5	1843	12.38
RNSPIN	5.5	5.6	5.2	523	1827490	10.0	5.45	↓ -6%	4.04%	↑ 5.8%	↓ -3.5%	39.6	1799	10.78
SAFKOSPINN	17.0	17.1	16.5	174	109313	1.8	16.78	↓ -50%	0.74%	↑ 3.7%	↓ -1.7%	43.3	510	112.32
SAIHAMCOT	22.1	23.7	21.8	221	251858	5.7	22.39	↑ 36%	2.29%	↓ -3.9%	↓ -10.5%	27.8	3288	16.49
SAIHAMTEX	40.7	42.0	39.6	20	2835	0.1	40.66	↓ -82%	0.05%	↑ 1.5%	↓ -10.2%	28.1	3686	23.26
SHASHADNIM	39.0	39.4	38.6	346	152629	6.0	39.07	↓ -32%	2.42%	↓ -0.8%	↓ -12.4%	22.3	4989	7.82
SHEPHERD	37.7	38.8	37.2	75	55177	2.1	38.10	↓ -11%	0.85%	↑ 1.3%	↓ -2.8%	50.7	5151	0.00
SIMTEX	23.2	23.7	23.0	287	369098	8.6	23.29	↓ -5%	3.49%	↑ 0.4%	↓ -9.7%	31.3	1759	10.00
SONARGAON	29.7	31.6	29.0	141	67417	2.0	29.84	↑ 162%	0.81%	↑ 0.0%	↓ -13.2%	32.4	786	22.33
SQUARETEXT	43.1	43.6	43.0	59	11275	0.5	43.24	↓ -32%	0.20%	↓ -0.9%	↓ -2.9%	35.6	8502	16.27
STYLECRAFT	556.9	567.6	552.0	393	8460	4.7	557.23	↓ -38%	1.91%	↑ 0.8%	↓ -5.2%	26.1	2812	14.94
TALLUSPIN	3.8	4.0	3.7	37	28980	0.1	3.76	↓ -86%	0.04%	↑ 0.0%	↓ -22.4%	13.7	339	0.00
TOSRIFA	18.3	18.4	17.8	32	16203	0.3	#N/A	↓ -44%	0.12%	↑ 1.1%	↓ -4.7%	38.0	1214	15.72
TUNGHAI	3.0	3.1	2.9	90	98654	0.3	2.99	↑ 29%	0.12%	↑ 3.4%	↓ -18.9%	23.7	320	#DIV/0!
VFSTDL	47.8	48.2	46.9	249	209780	10.0	#N/A	↑ 67%	4.06%	↓ -0.4%	↓ -6.8%	34.9	4454	13.29
ZAHEENSPIN	8.9	9.0	8.6	150	169908	1.5	8.85	↓ -50%	0.61%	↑ 3.5%	↓ -10.1%	32.9	1754	7.01
ZAHINTEX	7.9	8.0	7.6	57	72138	0.6	7.78	↓ -56%	0.23%	↑ 5.3%	↓ -8.1%	37.0	646	0.00
<b>Paper &amp; Printing</b>														
BPML	66.2	67.5	65.6	366	102098	6.8	66.38	↓ -16%	78.85%	↑ 0.9%	↓ -7.7%	43.6	11505	15.32
HAKKANIPUL	57.3	59.0	55.6	155	25130	1.4	56.58	↓ -26%	16.55%	↑ 2.7%	↓ -7.7%	34.5	1089	0.00
KPPL	13.2	13.3	13.0	53	30014	0.4	13.15	↓ -61%	4.60%	↑ 0.0%	↑ 0.8%	39.4	964	0.00
<b>Miscellaneous</b>														
AMANFEED	41.9	42.3	41.3	269	197212	8.2	41.77	↓ -43%	3.65%	↑ 1.2%	↓ -3.5%	38.2	5354	8.51
ARAMIT	318.6	320.0	302.0	149	5470	1.7	309.09	↓ -23%	0.75%	↑ 4.7%	↓ -4.6%	40.4	1912	62.23
BERGERPBL	1399.2	1404.9	1387.2	164	4333	6.1	1399.21	↓ -20%	2.68%	↑ 1.0%	↑ 1.1%	37.2	64892	31.71
BEXIMCO	20.3	20.4	20.0	543	642559	13.0	20.26	↓ -59%	5.76%	↑ 1.0%	↓ -6.5%	22.0	17789	12.07
BSC	50.6	51.0	48.2	1435	1772479	88.7	50.08	↑ 132%	39.27%	↑ 5.0%	↑ 4.5%	57.2	7718	33.51
GQBALLPEN	79.1	80.0	78.8	42	7540	0.6	79.37	↑ 112%	0.26%	↑ 0.6%	↓ -1.7%	42.1	706	0.00
MIRACLEIND	25.6	25.9	24.4	410	250161	6.3	25.28	↑ 127%	2.80%	↑ 5.3%	↓ -9.5%	43.4	875	41.98
NFML	10.5	10.8	10.3	235	377572	4.0	10.59	↑ 42%	1.77%	↑ 1.9%	↓ -9.5%	45.4	890	35.62
SAVAREFR	106.7	109.0	104.0	21	1184	0.1	106.60	↓ -75%	0.06%	↑ 1.7%	↓ -6.0%	46.0	149	0.00
SINOBANGLA	68.3	68.7	65.5	1760	1226601	82.6	67.33	↑ 70%	36.57%	↑ 4.4%	↑ 7.7%	77.9	1366	37.94
SKTRIMS	42.6	43.2	42.0	471	286459	12.2	42.55	↑ 47%	5.40%	↑ 1.9%	↑ 0.0%	30.6	2982	16.02
USMANIAGL	92.1	94.7	91.8	111	25105	2.3	92.33	↓ -57%	1.03%	↑ 0.2%	↓ -4.4%	29.6	1604	0.00



# Daily Stock Market Report

Tuesday, July 16, 2019

## Mutual Fund

Ticker	High	Low	Close	No of Trade	Volume	Turnover (BDT in Mn)	Latest NAV		NAV at (MV/CP)	Closing Price/NAV
							Market Value	Cost Price		
1JANATAMF	5.5	5.1	5.2	218.0	783,806.0	4.1	10.75	11.31	0.95	0.48
1STPRIMFMF	16.7	15.7	16.4	669	781,547	12.71	10.90	17.67	0.62	1.50
ABB1STMF	5.0	4.8	4.8	129.0	1,266,426.0	6.2	10.95	11.40	0.96	0.44
AIBL1STMF	7.3	7.0	7.1	11	9,200	0.07	11.35	10.83	1.05	0.63
ATCSLGF	13.0	12.2	12.7	856.0	2,350,013.0	29.5	12.62	12.46	1.01	1.01
CAPMBDBLMF	8.6	7.6	8.1	85	138,519	1.14	10.04	11.21	0.90	0.81
CAPMIBBLMF	9.7	9.3	9.5	335.0	991,390.0	9.4	10.63	11.37	0.93	0.89
DBH1STMF	8.6	8.4	8.6	56	189,204	1.61	11.05	10.95	1.01	0.78
EBL1STMF	8.4	7.7	7.8	30.0	40,105.0	0.3	10.58	10.94	0.97	0.74
EBLNRBMF	5.3	5.0	5.2	36	78,171	0.41	10.68	10.94	0.98	0.49
EXIM1STMF	6.0	5.6	5.8	56.0	158,357.0	0.9	10.69	11.07	0.97	0.54
FBFIF	4.9	4.7	4.8	178	640,527	3.04	10.84	11.00	0.99	0.44
GRAMEENS2	13.6	13.2	13.3	172.0	475,717.0	6.4	19.17	11.28	1.70	0.69
GREENDELMF	7.5	7.4	7.4	44	23,810	0.18	10.98	10.85	1.01	0.67
ICB3RDNRB	5.9	5.6	5.9	43.0	53,350.0	0.3	7.36	11.87	0.62	0.80
ICBAGRAN1	7.7	7.2	7.5	21	47,005	0.35	9.44	11.01	0.86	0.79
ICBAMCL2ND	7.5	7.3	7.4	8.0	13,334.0	0.1	8.70	13.89	0.63	0.85
ICBEPMF1S1	5.8	5.5	5.5	61	301,824	1.67	7.37	12.12	0.61	0.75
ICBSONALI1	7.7	7.4	7.5	45.0	76,332.0	0.6	9.07	11.57	0.78	0.83
IFIC1STMF	5.1	4.8	4.9	100	396,580	1.96	10.67	11.13	0.96	0.46
IFILISLMF1	7.3	7.1	7.2	57.0	47,048.0	0.3	8.37	11.43	0.73	0.86
LRGLOBMF1	7.7	7.3	7.6	84	289,120	2.19	10.78	10.09	1.07	0.71
MBL1STMF	6.9	6.9	6.9	13.0	47,482.0	0.3	11.19	10.92	1.02	0.62
NCCBLMF1	7.2	7.0	7.1	15	34,385	0.25	10.51	10.16	1.03	0.68
NLI1STMF	13.2	12.6	12.9	233.0	525,394.0	6.8	14.95	13.28	1.13	0.86
PF1STMF	6.9	6.5	6.6	195	440,620	2.95	7.92	12.16	0.65	0.83
PHPMF1	5.4	5.2	5.3	260.0	995,752.0	5.3	10.63	10.97	0.97	0.50
POPULAR1MF	5.0	4.8	4.8	108	441,273	2.13	10.76	11.15	0.97	0.45
PRIME1ICBA	6.6	6.2	6.3	29.0	20,657.0	0.1	8.36	12.11	0.69	0.75
RELIANCE1	10.3	10.0	10.1	149	495,815	5.02	13.32	11.73	1.14	0.76
SEBL1STMF	12.0	11.4	11.6	31.0	44,849.0	0.5	13.95	12.46	1.12	0.83
SEMLFBSLGF	23.2	21.1	23.2	83	51,967	1.20	10.64	10.77	0.99	2.18
SEMLIBLSF	8.8	8.3	8.5	122.0	182,750.0	1.6	10.37	11.14	0.93	0.82
SEMLLECMF	9.3	8.5	8.8	297.0	763,150.0	6.86	10.35	11.52	0.90	0.85
TRUSTB1MF	5.2	5.0	5.1	167.0	858,779.0	4.4	10.83	11.17	0.97	0.47
VAMLDBMF1	7.8	7.8	7.8	9.0	11,641.0	0.09	10.58	10.83	0.98	0.74
VAMLRBBF	8.3	7.6	8.3	75.0	93,727.0	0.8	9.92	11.13	0.89	0.84

■ Traded above 20% discount   
 ■ Traded at premium   
 ■ Traded around 1% to 20% discount

# Daily Stock Market Report



Tuesday, July 16, 2019

BLOCK TRANSACTIONS					
Instr Code	Max Price	Min Price	Trades	Quantity	Value (In mn)
1JANATAMF	5.70	5.70	1	200,000	1.14
JMISMDL	480.00	480.00	1	2,500	1.20
KDSALTD	59.00	59.00	1	22,101	1.30
NATLIFEINS	240.00	240.00	1	4,000	0.96
PRIMEINSUR	25.60	25.50	2	40,000	1.02
PTL	60.00	60.00	1	20,000	1.20
SINOBANGLA	66.80	65.50	4	120,000	7.91
SKTRIMS	42.10	42.10	1	23,500	0.99
SQURPHARMA	254.40	254.10	2	93,200	23.71

# Daily Stock Market Report



Tuesday, July 16, 2019

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